



## Housing Market Challenges May 30, 2023

### Agenda

- 12:30 - 1:00pm**     **Registrant Sign-in**
- 1:00 - 1:20pm**     **Welcome and Introductory Remarks**  
Charles Capone, Event Coordinator, Supervisory Economist, Division of Research and Statistics, Federal Housing Finance Agency  
Dan Coates, Deputy Director, Division of Research and Statistics, Federal Housing Finance Agency  
Sandra Thompson, Director, Federal Housing Finance Agency
- 1:20 – 2:50pm**     **Panel Discussion: How large of a housing market correction might occur?**  
*Moderator:* Charles Capone, FHFA  
Charlie Dougherty, Director and Senior Economist, Wells Fargo Corporate & Investment Bank  
Odeta Kushi, Deputy Chief Economist, First American Financial Corporation  
Leonard Kiefer, Deputy Chief Economist, Freddie Mac  
Cristian deRitis, Deputy Chief Economist, Moody's Analytics
- 2:50 – 3:10pm**     **Break**  
Refreshments  
UAD Dashboard Demo
- 3:10 – 4:50pm**     **Research Presentations: The health of housing markets today**  
*Moderator:* Scott Weiner, FHFA  
Mark Palim, Deputy Chief Economist, Fannie Mae, *Inflation, Housing Cost, and the Financial Health of Households*  
*Discussant:* Justin Contat, FHFA  
Wenli Li, Senior Economic Advisor, Federal Reserve Bank of Philadelphia, *The Great Reshuffle: Residential Sorting during the COVID-19 Pandemic and its Welfare Implications*  
*Discussant:* Matthew Suandi, FHFA  
Susan Wachter, Albert Sussman Professor of Real Estate, Professor of Finance, Co-Director, Penn Institute for Urban Research, Wharton School, *Why Do Young Adults Co-Reside with Their Parents?*  
*Discussant:* Alexandra Marr, FHFA
- 4:50 - 5:00pm**     **Closing Remarks**  
Dan Coates, Deputy Director, Division of Research and Statistics, Federal Housing Finance Agency
- 5:00 – 6:00pm**     **Networking Reception**